SAMPLE FORMAT — FICTIONAL DATA. All names, providers, dates and amounts are invented to show the format. No real patient or case information is used.

Medical chronology

CLIENT	DATE OF INCIDENT	RECORDS REVIEWED	FIRM MATTER REF.
Jane Sample	03/14/2025 (motor vehicle)	94 pages (MED 0001–0094)	[Firm ref.]

Date	Provider	Type	Summary of what the record states	Pages	Notes for attorney
03/14/2025	Riverside County EMS	Ambulance run report	Called to rear-end collision, I-15 northbound. Pt driver, restrained, airbag deployed. c/o neck pain 7/10, L shoulder pain. C-collar applied. Transported to ED.	MED 0001–0004	
03/14/2025	Mercy Valley Hospital ED / Dr. A. Patel	Emergency visit	CT cervical spine: no fracture; straightening of lordosis. X-ray L shoulder negative. Dx: cervical strain, L shoulder contusion. Rx cyclobenzaprine, ibuprofen. Follow up with PCP 1 week.	MED 0005–0021	
03/20/2025	Oakline Family Practice / Dr. R. Gomez	PCP follow-up	Persistent neck pain radiating to L arm, numbness in L fingers. ROM reduced. Referred to physical therapy 2x/wk for 6 wks; MRI ordered if no improvement.	MED 0022–0026	
03/25/2025 – 05/02/2025	Summit Physical Therapy	PT, 11 visits	Initial eval: NDI score 42%. Progress notes show gradual ROM gain; pain 6/10 → 4/10. Discharged with home program.	MED 0027–0068	Missed visits 04/08 and 04/10 (documented as transport issue).
05/06/2025	Oakline Family Practice / Dr. R. Gomez	PCP follow-up	Ongoing L arm paresthesia. MRI cervical spine ordered.	MED 0069–0071	
05/19/2025	Clearview Imaging	MRI cervical spine	C5–C6 broad-based disc protrusion with mild L foraminal narrowing. No cord compression.	MED 0072–0074	
—	—	Gap in treatment	No treatment records between 05/19/2025 and 07/28/2025 (70 days).	—	**Gap: ask client / request records**
07/28/2025	Pacific Spine Center / Dr. L. Chen	Pain-management consult	Hx of MVA 03/14/2025. Exam: Spurling + on L. Plan: L C5–C6 interlaminar epidural steroid injection.	MED 0075–0082	Physician notes causation "consistent with history given" (see MED 0080).
08/12/2025	Pacific Spine Center / Dr. L. Chen	Procedure	L C5–C6 epidural steroid injection under fluoroscopy. No complications.	MED 0083–0089	
09/09/2025	Pacific Spine Center / Dr. L. Chen	Follow-up	Reports ~50% relief. Discussed second injection vs surgical consult. Work restriction: no lifting > 15 lb for 4 weeks.	MED 0090–0094	Work restriction relevant to wage-loss claim.

Medical bills summary

Provider	Dates	Billed ($)	Paid ($)	Adjusted ($)	Outstanding ($)	Pages
Riverside County EMS	03/14/2025	1,840.00	1,212.40	627.60	0.00	BILL 0001
Mercy Valley Hospital	03/14/2025	6,925.50	3,980.10	2,945.40	0.00	BILL 0002–0007
Oakline Family Practice	03/20–05/06/2025	540.00	318.60	221.40	0.00	BILL 0008–0010
Summit Physical Therapy	03/25–05/02/2025	3,410.00	1,705.00	1,190.00	515.00	BILL 0011–0019

Clearview Imaging	05/19/2025	2,150.00	890.25	1,259.75	0.00	BILL 0020
Pacific Spine Center	07/28–09/09/2025	8,760.00	0.00	0.00	8,760.00	BILL 0021–0026
Total		**23,625.50**	**8,106.35**	**6,244.15**	**9,275.00**	

Points for the supervising attorney

- 70-day treatment gap (05/19–07/28/2025): confirm reason with client; may be raised by the insurer.
- Pacific Spine Center bill unpaid in full: check for a lien or letter of protection.
- Records not yet received: PCP records before 03/2025 (prior neck complaints?), pharmacy records.

Prepared as a draft for review by the supervising attorney. MarkBridge is not a law firm and does not give legal or medical opinions; entries summarise what the records state, with page references to the bates-numbered set.